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Your Ref  
Our Ref: 200151

Allion Partners Pty Ltd  
ABN 43 109 326 463

29 November 2019

Attention: The Company Secretary  
Catalyst Metals Limited  
44 Kings Park Road  
West Perth WA 6005

Company Announcements  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL SHAREHOLDER FOR CATALYST METALS LIMITED**

We refer to the notice of change of interests of substantial shareholder lodged by Hancock Prospecting Pty Limited (HPPL) and associated parties on 28 November 2019 with respect to Catalyst Metals Limited (ASX: CYL) (HPPL Notice).

Please find attached a notice of change of interests of substantial holder in relation to relevant interests held by Bianca Rinehart (in her capacity as trustee of the Hope Margaret Hancock Trust) in 14.78% of the fully paid ordinary shares of Catalyst Metals Limited (BR Notice).

The interest disclosed in the BR Notice arises by virtue of the operation of section 608(3)(a) of the Corporations Act and relates to the same shares the subject of the HPPL Notice. The information contained in the BR Notice is based solely on the disclosure contained in the HPPL Notice. Ms Rinehart makes no representation with respect to the disclosure contained in the HPPL Notice.

We understand that HPPL and associated parties has an aggregate beneficial and economic interest in 14.78% of Catalyst Metals Limited's ordinary shares.

Yours faithfully

**Philip Lucas\***  
**Partner**  
D / +61 (8) 9216 7171  
E / [plucas@allionpartners.com](mailto:plucas@allionpartners.com)

*\*Sent electronically without signature*

Liability limited by a scheme approved under Professional Standards Legislation.

The business of 'Allion Partners' is conducted by Allion Partners Pty Ltd ABN 43 109 326 463 (Allion Partners). Allion Partners is an incorporated entity and should not be interpreted or construed as a partnership at law. The title 'Partner' within Allion Partners conveys the person is a senior practitioner within the company and is among the group of practitioners who have day-to-day and strategic responsibility for services provided to clients. However, they are not an owner or part owner of the Allion Partners business via a partnership structure and are not personally liable for the provision of services. The business of providing legal services offered is owned and conducted by Allion Partners Pty Ltd ABN 43 109 326 463.

## Form 604

Corporations Act 2001  
Section 671B

### Notice of change of interests of substantial holder

To Company Name/Scheme Catalyst Metals Limited

ACN/ARSN 118 912 495

#### 1. Details of substantial holder(1)

Name Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Trust\*

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the substantial holder on 27/11/2019

The previous notice was given to the company on 26/03/2019

The previous notice was dated 25/03/2019

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares (Shares)	8,680,000	11.00%	12,180,000	14.78%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
27/11/2019	Bianca Rinehart* and each of the persons listed in the substantial shareholder notice dated 28 November 2019 lodged by Hancock Prospecting Pty Ltd (ACN 008 676 417) (HPPL) and associated parties.	Acquisition of shares under a Subscription Agreement with Catalyst Metals Limited	\$2.25 per Share	3,500,000 Shares	3,500,000

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Bianca Rinehart in her capacity as trustee of the	Gold Exploration Victoria Pty	GEV	Ms Bianca Hope Rinehart, in her capacity as trustee of	12,180,000 Shares	12,180,000

Hope Margaret Trust* and each of the persons listed in the substantial shareholder notice dated 28 November 2019 lodged by HPPL and associated parties.	Ltd (ACN 603 818 382) (GEV)		the Hope Margaret Hancock Trust, has a relevant interest under section 608(3)(a) of the Corporations Act by reason of holding more than 20% of the voting power (as defined in the Corporations Act) in HPPL which holds more than 20% of the voting power in GEV.		
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#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	Not Applicable

#### 6. Addresses

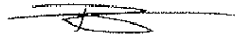
The addresses of persons named in this form are as follows:

Name	Address
Bianca Hope Rinehart	PO Box H27 Australia Square 1215
Hancock Prospecting Pty Ltd (ACN 008 676 417) and Timeview Enterprises Pty Ltd (ACN 147 613 312)	Level 3, 28-42 Ventnor Avenue, West Perth 6005

#### Signature

print name Bianca Rinehart in her capacity as trustee of the Hope Margaret Trust\*

sign here



date 29 / 11 / 2019

\* Information contained in this Form is based on the notice of substantial shareholder lodged by Hancock Prospecting Pty Limited and associated parties and dated 28 November 2019 (HPPL Notice). Ms Rinehart makes no representation with respect to the disclosures contained in the HPPL Notice.