



ASX Release

10 August 2007

Company Announcements Office
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Cancellation of General Meeting

We enclose a letter to the shareholders of Catalyst Metals Ltd regarding the cancellation of the General Meeting scheduled to be held on 24 August 2007.

The letter was mailed to shareholders today.

If you require any further information, please contact the Company Secretary on 08 9380 4600.

Yours sincerely,

Mr Bryan Dixon
Non-executive director
For and on behalf of the Board

For personal use only



10 August 2007

Dear Shareholder

I am writing to inform you that the directors of Catalyst Metals Limited (**Company**) have today cancelled the General Meeting scheduled to take place on 24 August 2007. The General Meeting has been cancelled as a result of the following:

1. Mr Malcolm Carson has resigned as a director of the Company (as announced to the ASX on 3 August 2007);
2. no other director was or will be appointed by the board during the period 30 May 2007 to 24 August 2007; and
3. the Company has received notice from those shareholders who requisitioned the General Meeting of their withdrawal of the requisition for the Company to convene the General Meeting.

Accordingly, no business is required to be transacted at the General Meeting and the directors believe that the cancellation of the General Meeting is in the best interests of the Company and its shareholders.

If you have any queries, please contact Lisa Wynne on 08 9380 4600.

Yours sincerely,

Mr Bryan Dixon
Non-executive director
For and on behalf of the Board

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