



18 June 2015

Manager Announcements
Company Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

DESPATCH OF SHARE PURCHASE PLAN OFFER MEMORANDUM

We advise that the Offer Memorandum for the non-renounceable Share Purchase Plan announced by Catalyst Metals Limited on 11 June 2015, has been despatched to all eligible shareholders on the register as at the record date of 10 June 2015.

The Closing Date of the offer is Friday, 10 July 2015.

For further information contact:

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