



15 February 2012

Manager Announcements  
Company Announcements Office  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**DESPATCH OF SHARE PURCHASE PLAN OFFER MEMORANDUM**

We advise that the Offer Memorandum for the non-renounceable Share Purchase Plan announced by Catalyst Metals Limited on 8 February 2012, has been despatched to all eligible shareholders on the register as at the record date of 7 February 2012.

The Closing Date of the offer is Wednesday, 14 March 2012.

**For further information contact:**

Steve Boston (Chairman) or  
Frank Campagna (Company Secretary)

Telephone: +61 8 9383 2825

Facsimile: +61 8 9284 5426