



7 December 2017

ASX Market Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

INFORMATION DISCLOSED UNDER ASX LISTING RULE 3.10.5A

Catalyst Metals Limited (Company) provides the following additional information pursuant to ASX Listing Rule 3.10.5A in relation to shares issued pursuant to ASX Listing Rule 7.1A on 7 December 2017. The information is provided as a matter of record only.

- (a) The Company has issued a total of 6,410,256 ordinary fully paid shares (Shares) of which 6,114,541 Shares were issued pursuant to ASX Listing Rule 7.1A and 295,715 Shares were issued pursuant to ASX Listing Rule 7.1. The Shares issued under ASX Listing Rule 7.1A resulted in the following dilution to existing holders of ordinary securities:
 - number of Shares on issue prior to the placement of Shares under ASX Listing Rule 7.1A was 61,441,126 Shares.
 - number of Shares on issue following this issue of Shares under ASX Listing Rule 7.1A was 67,555,667 Shares.
 - percentage of voting dilution following the issue is 9.1%.
- (b) The Company elected to undertake the share placement under ASX Listing Rule 7.1A in preference to a pro-rata issue to existing shareholders or other type of issue in which existing ordinary security holders would have been eligible to participate, as it provided superior certainty and timeliness with lower transaction costs.
- (c) No underwriting agreements were entered into in connection with the placement.
- (d) No fees or costs were incurred in connection with the issue, other than legal costs.

Frank Campagna
Company Secretary