



ASX ANNOUNCEMENT

7 APRIL 2016

CAPITAL RAISING TO PROGRESS EXPLORATION PROGRAMMES

- Firm commitments for \$770,000
 - Funds to be used to progress exploration programmes and for working capital
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Catalyst Metals Limited (**Catalyst** or the **Company**) (**ASX: CYL**) is pleased to announce that it has received firm commitments for a capital raising of \$770,000 through a private share placement of 1,925,000 ordinary fully paid shares at a subscription price of 40 cents per share.

Funds raised from the placement will be used to progress exploration activities on the Company's Whitelaw Gold Belt tenement portfolio and for general working capital.

The placement has been made by way of an excluded offer of ordinary shares under Section 708 of the Corporations Act 2001 to sophisticated and professional investors including clients of Sydney based Paradigm Securities Pty Ltd, the manager of the share placement.

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