



23 December 2020

ASX Market Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

CLEANSING NOTICE – SHARE PURCHASE PLAN

Given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

Catalyst Metals Limited (Company) intends to offer eligible shareholders the opportunity to subscribe for additional ordinary fully paid shares pursuant to a share purchase plan (SPP) at a subscription price of \$2.10 per share (being the same issue price as the recent \$18 million share placement announced on 21 December 2020).

For the purpose of ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, the Company states that:

1. the Company will make offers to issue Shares under the SPP without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Authorised by the Board.

Frank Campagna
Company Secretary