

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Catalyst Metals LimitedACN/ARSN 118 912 495**1. Details of substantial holder(1)**Name Bianca Hope Rinehart in her capacity as trustee of the Hope Margaret Trust*ACN/ARSN (if applicable) Not applicableThere was a change in the interests of the substantial holder on 30/12/2020The previous notice was given to the company on 27/11/2019The previous notice was dated 29/11/2019**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares (Shares)	12,180,000	14.78%	12,495,278	13.59%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
02/04/2020	Bianca Rinehart* and each of the persons listed in the substantial shareholder notice dated 4 January 2021 lodged by Hancock Prospecting Pty Ltd (ACN 908 676 417) (HPPL) and associated parties.	Purchase of shares on market have settled (On-market Purchases)	\$1.905 per Share	52,632 Shares	52,632
03/04/2020	Bianca Rinehart* and each of the persons listed in the substantial shareholder notice dated 4 January 2021 lodged by HPPL and associated parties.	On-market Purchases	\$2.00 per Share	1,404 Shares	1,404
07/04/2020	Bianca Rinehart* and each of the	On-market Purchases	\$2.005 per Share	136,242 Shares	136,242

	persons listed in the substantial shareholder notice dated 4 January 2021 lodged by HPPL and associated parties.				
14/04/2020	Bianca Rinehart* and each of the persons listed in the substantial shareholder notice dated 4 January 2021 lodged by HPPL and associated parties.	On-market Purchases	\$2,006 per Share	125,000 Shares	125,000
30/12/2020	Bianca Rinehart* and each of the persons listed in the substantial shareholder notice dated 4 January 2021 lodged by HPPL and associated parties.	Decrease in voting power due to the issue of shares pursuant to CYL equity issue.	Nil	Nil	Nil

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Bianca Rinehart in her capacity as trustee of the Hope Margaret Trust* and each of the persons listed in the substantial shareholder notice dated 4 January 2021 lodged by HPPL and associated parties.	Gold Exploration Victoria Pty Ltd (ACN 603 818 382) (GEV)	GEV	Ms Bianca Hope Rinehart, in her capacity as trustee of the Hope Margaret Hancock Trust, has a relevant interest under section 608(3)(a) of the Corporations Act by reason of holding more than 20% of the voting power (as defined in the Corporations Act) in HPPL which holds more than 20% of the voting power in GEV.	12,495,278 Shares	12,495,278

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not Applicable	Not Applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bianca Hope Rinehart	PO Box H27 Australia Square 1215
Hancock Prospecting Pty Ltd (ACN 008 675 417) and Timeview Enterprises Pty Ltd (ACN 147 613 312)	Level 3, 28-42 Ventnor Avenue, West Perth 6005

Signature

print name Bianca Rinehart in her capacity as trustee of the Hope Margaret Trust*

sign here



date 05/01/2021

* Information contained in this Form is based on the notice of substantial shareholder lodged by Hancock Prospecting Pty Limited and associated parties and dated 4 January 2021 (**HPPL Notice**). Ms Rinchart makes no representation with respect to the disclosures contained in the HPPL Notice.