



23 November 2021

ASX Market Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

SECTION 708 NOTICE

This notice is given by Catalyst Metals Limited (Catalyst or the Company) under Section 708A(5)(e) of the Corporations Act.

The Company has today released Appendix 2A notices for the issue of a total of 160,000 ordinary fully paid shares to a director and former director as approved by shareholders at the annual general meeting of the Company held on 12 November 2021 and to consultants for additional services provided or to be provided to the Company.

Notice under Section 708A(5)(e) of the Corporations Act

Catalyst Metals Limited gives notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) in relation to 160,000 ordinary fully paid shares in the Company issued without a disclosure document to exempt investors under Section 708 of the Act.

The Company advises that:

1. the securities offered under the placement were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 and 674A of the Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of section 708A(7) and 708A(8) of the Act that has not already been disclosed to investors generally or as required under section 708A(6)(e) of the Act.

Authorised for release by the Board of Catalyst Metals Limited.

By order of the Board

Stephen Boston
Chairman