



8 October 2024

Dear Shareholder

NOTICE OF ANNUAL GENERAL MEETING AND PROXY FORM

The Board of Catalyst Metals Limited (**Company**) is pleased to invite you to attend the Annual General Meeting of shareholders of the Company to be held at the Celtic Club, 48 Ord Street, West Perth, Western Australia on Thursday, 14 November 2024 at 10.00 am (AWST).

In accordance with Section 110D the Corporations Act, the Company will not be sending printed copies of the Notice of Annual General Meeting and accompanying Explanatory Memorandum (**Notice of Meeting**) to shareholders, unless a shareholder has previously requested a printed copy.

Instead, shareholders can access a copy of the Notice of Meeting, which sets out the agenda and resolutions being put to the meeting, as well as important voting information and an explanatory memorandum, at <https://catalystmetals.com.au/annual-general-meeting/> or from the ASX Market Announcements Platform web-site at www.asx.com.au. You can also access a copy of the Company's 2024 annual report at the above Catalyst web-site address or on the ASX Market Announcements Platform.

Enclosed for your convenience is a copy of your personalised Proxy Form for the meeting.

If shareholders do not intend to attend the meeting in person, they will be able to participate by voting prior to the meeting by lodging the Proxy Form by no later than 10.00 am (AWST) on 12 November 2024, as per the instructions on the Proxy Form.

The directors encourage shareholders to lodge their directed proxy votes prior to the meeting and appoint the Chair as their proxy. All voting at the meeting will be conducted by poll.

Your sincerely

On behalf of the Board of Catalyst Metals Limited

Frank Campagna

Company Secretary

Catalyst Metals Limited